

MARKET ROUNDUP



28 March, 2024



KSE-100 closes at 67,142 up 594 points

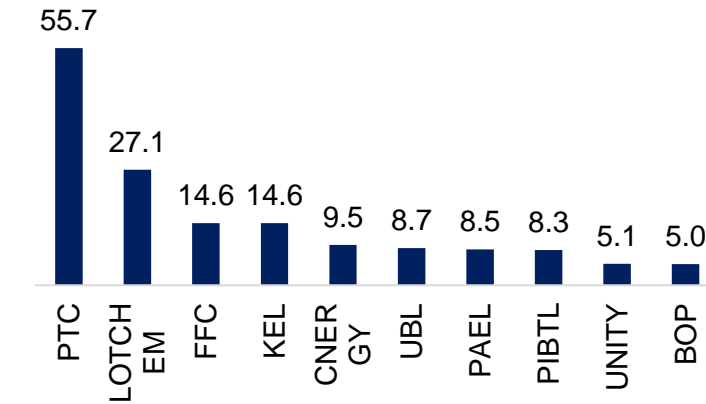
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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67,142 0.89% 44,470 0.90% 22,090 0.80% 112,585 0.82%

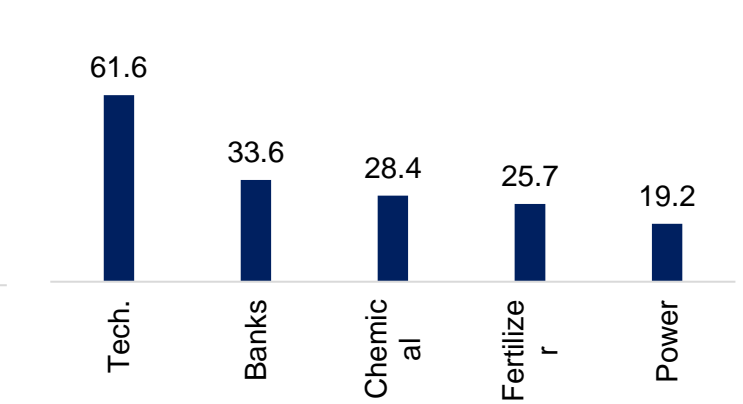
- The trading session began on a positive note and maintained its momentum throughout the day. The KSE-100 index experienced fluctuations, fluctuating between 66,691 and 67,246 points before closing at 67,142 points, showing a gain of 594 points. Total turnover amounted to 231.1 million shares, valued at PKR 12.3 billion.
- Key drivers behind the market's upward trajectory included ENGRO (2.4%, 68 points), BAHL (3.7%, 66 points), MCB (1.6%, 39 points), PPL (1.6%, 34 points), and THALL (7.5%, 26 points). Significant trading activity was observed in PTC, with 55.7 million shares traded, and LOTCHEM, with 27.1 million shares exchanged.
- There was widespread buying interest, particularly in the Fertilizer and Banking sectors, while some Cement stocks also attracted investor attention. However, the E&P and Technology sectors showed a mixed trend.
- The equity market continues to show gains with slightly improved volumes, supported by inflows from both local and foreign investors. Given the current positive momentum, investors are encouraged to consider long-term investments in sectors such as Exploration and Production, Fertilizers, Oil Marketing Companies, Cement, and Banking.

Sales Desk
Alpha Capital

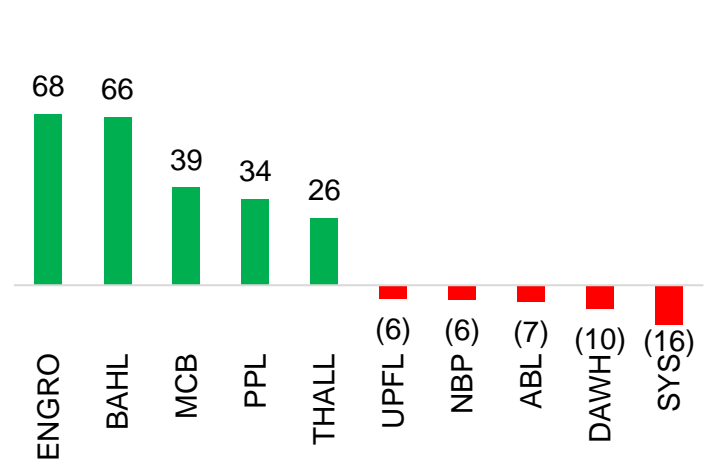
Most Active Stocks (Vol. mn shares)



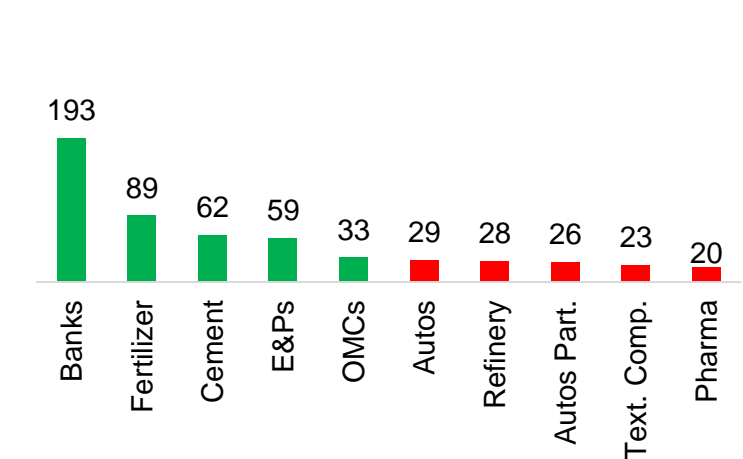
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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